



Office of Financial Assistance
 Phone: (508)793-7478 Fax: (508)793-8802
 950 Main Street, Worcester, MA 01610
 Prospective Students Submit at apply.clarku.edu/status
 Current Students Submit Through CUWeb

**2024-2025
 Parent Asset Documentation**

Student Name: _____ Clark University ID #*: _____

Please report the total current value of the following parental assets. If you are living in a two-parent household (including if your biological parents are no longer together and your custodial parent is remarried), please include the combined values for both parents in the household. If you are living in a one-parent household please provide the value for only your custodial parent.

Monetary Assets:

Cash/Savings/Checking	
Non-Retirement Investments (not including real estate)^	
Retirement Investments (not including real estate)^	

Primary Home Value/Debt:

	Value	Debt
Home		

Other Real Estate (combine all real estate properties other than the primary home) Value/Debt:

	Value	Debt
Other Real Estate		

Self-employed Business and/or Farm Value/Debt: (if your parent(s) own their own business)

	Value	Debt
Business		

 Parent's Signature

 Date

* For currently enrolled students only, otherwise leave blank.

^ Investments include child support received in the most recent completed calendar year, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans).

^Investments do not include the home you live in, the value of life insurance, ABLE accounts, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.