



Office of Financial Assistance
Phone: (508)793-7478 Fax: (508)793-8802
950 Main Street, Worcester, MA 01610
Prospective Students Submit at apply.clarku.edu/status
Current Students Submit at <https://upload.clarku.edu/form/dropbox>

2024-2025
Parent Asset Documentation

Student Name: _____ Clark University ID #*: _____

Please report the total current value of the following parental assets. If you are living in a two-parent household (including if your biological parents are no longer together and your custodial parent is remarried), please include the combined values for both parents in the household. If you are living in a one-parent household please provide the value for only your custodial parent.

Monetary Assets:

Cash/Savings/Checking	
Investments (Not Including Retirement)^	
Retirement Investments^	

Primary Home Value/Debt:

	Value	Debt
Home		

Self-employed Business Value/Debt: (if your parent(s) own their own business)

	Value	Debt
Business		

Parent's Signature

Date

* For currently enrolled students only, otherwise leave blank.

^ Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans).

^Investments do not include the home you live in, the value of life insurance, ABLE accounts, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.