



FIAT LUX LEGACY SOCIETY

Clark University's Fiat Lux Legacy Society recognizes our loyal alumni and friends who have taken steps to provide for Clark in their estate plans or by establishing a life income or other planned gift. Please let us know about your gift intention by completing this form – your documentation will help Clark to ensure that your gift intentions are fulfilled as well as informing our long-term financial and programmatic planning. The information you provide is completely confidential; you may also choose if you would like to be recognized as a Fiat Lux Legacy Society member.

I/we have included Clark as a beneficiary of my/our:

- Will or revocable trust
- Charitable remainder trust
- Charitable lead trust
- Charitable gift annuity
- Retirement plan (e.g. 401k, 403b, pension and/or IRA)
- Life insurance policy
- Other (please specify): _____

Clark will receive my gift:

- Upon my death
- Upon the death of my spouse if s/he survives me
- Other (please specify): _____

Estimated gift value as of today:

- I/we intend to leave \$_____ to Clark University
- I/we intend to leave a percentage of the asset(s) checked above. The estimated value is \$_____
- I/we intend to leave the residuary of my/our estate to Clark. The estimated value is \$_____
- I/we intend to leave specific property to Clark. Its description and estimated value are as follows:

Use of my gift:

When my gift is received, it is my wish that Clark use these funds for the following purpose(s):

- Unrestricted (supporting general operations)
- Restricted for the following purpose(s):*

**If, in the future, it becomes impossible or impractical to use my gift as described above, I understand that the Board of Trustees of Clark University may use my gift as they judge best and as consistently as possible with my wishes. We encourage you to talk with the Planned Giving Director if you would like your gift to establish a new endowed fund or if it is narrowly restricted.*

Fiat Lux Legacy Society:

Your gift qualifies you for membership in Clark University's Fiat Lux Legacy Society.

- Please list my/our name(s) as follows: _____
- I/we wish to be an anonymous member of the Fiat Lux Legacy Society

Name(s): _____ Class: _____

Address: _____ State: _____ Zip: _____

Email: _____ Phone: _____

Signature(s): _____ Date: _____

Please return this form to:

Office of Planned Giving, Clark University, 950 Main Street, Worcester, MA 01610

For questions, call (508) 793-7593 or email PlannedGiving@clarku.edu

Please share a copy of this form with your attorney, executor, or other professionals involved in your financial or estate planning.

Clark University is a charitable organization organized under section 501(c) 3 of the Internal Revenue Code and is exempt from federal income taxation. The tax identification number of Clark University is 04-2111203.