

4. Please tell us whether you and your parent(s) file tax returns:

Parent(s):

I (we) are required to file, have filed, or will file a 2011 Federal Income Tax Return.

I (we) am (are) not required to file a 2011 Federal Income Tax Return. (Note: if a parent has earned income a signed Non-filer's Statement indicating the source of income, along with copies of applicable W2's must be submitted.)

Student:

I am required to file, have filed, or will file a 2011 Federal Income Tax Return.

I am not required to file a 2011 Federal Income Tax Return. (Note: if a student has earned income a signed Non-filer's Statement indicating the source of income, along with copies of applicable W2's must be submitted.)

****If parent and student have filed federal income tax returns with the IRS we strongly recommend that you use the IRS retrieval process when completing your FAFSA. Using the IRS retrieval process may enhance accuracy and may simplify the overall application process. If you are unable to use the IRS retrieval process or choose not to you will be required to submit an IRS transcript for 2011. ****

5. Additional Financial Information and Untaxed Income:

Please complete the section below, giving accurate amounts of income that you and your parents received in 2011, which were not taxed. **DO NOT LEAVE THIS SECTION BLANK. IF THE ANSWER IS ZERO, PLEASE ENTER \$0.**

PLEASE DO NOT LEAVE THIS SECTION BLANK

Parent(s):

Student:

\$ _____ Payments to tax-deferred pension and savings plans in 2011, including amounts reported on the **W-2 Forms in Box 12a through 12d, codes D, E, F, G, H, and S.** \$ _____

\$ _____ Child support received in 2011 for all children (do not include foster care or adoption payments). \$ _____

\$ _____ Total current balance of cash, savings and checking accounts. \$ _____

\$ _____ Current total value of all investments. (Investments include, but are not limited to: stocks, bonds, mutual funds, CDs, trust funds, and college savings plans.) **DO NOT include the value of your retirement plan(s), Life insurance or the home you live in.** \$ _____

\$ _____ Current net worth of all properties you own. Current Net Worth = Current Value of the property minus Current Debt against the property. **DO NOT INCLUDE THE HOME YOU LIVE IN.** If a multi-family home, only report the value of the portion that you rent to others \$ _____

\$ _____ Any other untaxed income or benefits received in 2011 such as housing and food allowance, Workers Compensation, or any other type of untaxed income. \$ _____

List Sources: _____

6. Please tell us about any outside resources:

During the 2012-2013 academic year, will you be eligible for tuition reimbursement/assistance by an employer or agency, Vocational Rehabilitation assistance, or private scholarships from sources other than Clark?

Yes No

If yes, please explain the source and amount of assistance: _____

7. Please tell us about your parent(s)' home:

Do your parents own a home?	Yes	No
If yes, how much is it worth today?	\$ _____	How much is owed on it? \$ _____
Year house was purchased	_____	Purchase Price \$ _____

8. Please tell us about any special circumstances:

We assume that your family's circumstances are similar to your situation last year. If you feel you have an **extremely unusual financial situation** that has affected the family, please outline important details in an **attached** letter. Relevant documentation of unusual circumstances must be attached to this application.

9. Signatures

PLEASE NOTE: Review of your financial aid file cannot begin until we have received all necessary documents. The Office of Financial Assistance may request additional documentation from you at any time during the academic year to either complete your application, finalize your award or disburse your aid to your student account. **Incomplete applications, including any sections of this application left blank will delay your award.**

I agree to notify the Office of Financial Assistance at Clark University if I am awarded financial assistance from any source other than Clark.

My signature below certifies that I have read and understand all information included with my application for financial aid. I agree to provide all required materials as part of my application, and I have made true and accurate statements to the best of my knowledge.

Student's Signature

Date

Parent's Signature

Date

Please print this form, sign it, and return it to the Office of Financial Assistance.